

### ***Caution: DRAFT FORM***

This is an advance proof copy of an IRS tax form. It is subject to change and OMB approval before it is officially released. You can check the scheduled release date on our web site ([www.irs.gov](http://www.irs.gov)).

If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

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☐ VOID☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code		1 IRA contributions (other than amounts in boxes 2-4 and 8-10) \$	OMB No. 1545-0747  <b>2004</b>  Form <b>5498</b>
		2 Rollover contributions \$	
TRUSTEE'S or ISSUER'S Federal identification no.	PARTICIPANT'S social security number	3 Roth IRA conversion amount \$	4 Recharacterized contributions \$
PARTICIPANT'S name		5 Fair market value of account \$	6 Life insurance cost included in box 1 \$
Street address (including apt. no.)		7 <input type="checkbox"/> IRA <input type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA	
City, state, and ZIP code		8 SEP contributions \$	9 SIMPLE contributions \$
Account number (optional)		10 Roth IRA contributions \$	11 Check if RMD for 2005 <input type="checkbox"/>

# IRA Contribution Information

**Copy A**  
**For**  
**Internal Revenue**  
**Service Center**  
**File with Form 1096.**  
For Privacy Act  
and Paperwork  
Reduction Act  
Notice, see the  
**2004 General**  
**Instructions for**  
**Forms 1099, 1098,**  
**5498, and W-2G.**

Form **5498**

Cat. No. 50010C

Department of the Treasury - Internal Revenue Service

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